

NCH 053/2017

August 11, 2017

Subject: Further information on the short-term loans of the company

Attention: President

The Stock Exchange of Thailand

As per the Stock Exchange of Thailand has requested for more information referring to the Remark of the interim financial statements for the Second Quarter ended June 30, 2017 "Article 24: Events after the reporting period", relating to short-term loan transactions with a company.

The Company would like to provide additional information with details of the transaction as follows:

1. Date of transaction

- July 5, 2017

2. Related parties and relationships

Borrower : N.C. Housing Public co., Ltd.
Lender : Sam Heag Co., Ltd.
Relationship with a listed company : Not eligible to be a connected person.

3. Details of the lender company

Establishment Date : September 16, 2008
Head office : No.2, Soi Ramkhamhaeng 44 (Lertnimitr),
Huamark Subdistrict, Bangkok District,
Bangkok
Executives : 1. Mrs. Rapeepun Paniangvait
2. Miss. Vimol Techakosol
3. Mr. Karn Suksomboon
Type of Business : Contract for construction of commercial
buildings, residential buildings, etc.

4. General details of the transaction

- NCH loans from Sam Heag Co., Ltd. amounting to 130,000,000 Baht to be used as circulating fund of NCH.
- Interest at 10% per annum.
- Sets repayment term within 1 year (from the contract date and no later than July 7, 2018).
- NCH uses NCH's condominium and of one Committee as collateral for the loan.

5. Reason and necessity

- Since NCH is required to use the money to build two new projects, which are finished houses and ready to be sold to customers who are in great demand, and the houses built in the first phase were sold out, meanwhile, the Company was reimbursed BE of 800 million Baht at the beginning of the year, resulting in a lack of liquidity in the operation, which requires a high amount of investment, together with the status of the company is not in a situation where the bank will lend in the amount that the company needs, therefore, the Company borrowed money from outside companies for use in the above mentioned operations.

The Company would like to clarify that such loan is not considered as connected transaction according to the criteria of SET on the connected transaction.

Please be informed accordingly.

Yours sincerely

N.C. Housing Public Company Limited



(Mr. Wichian Silapacharanan)
Deputy Managing Director
Authorized to sign on behalf of the company

Investor Relations Department
Tel : 0-2993-5080-7 ext. 403